# Be able to choose your own adventure

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## IBM 100+ years of innovation

Employee Punch Clock 1889

SABRE Reservation System 1956

Apollo Missions 1969

The Floppy Disk 1973

The IBM PC 1981

Watson 2011

Apple+IBM IBM+Twitter 2014





















1954 The Hard Disk Drive



1972 ATM



1974 Universal Product Code (UPC)

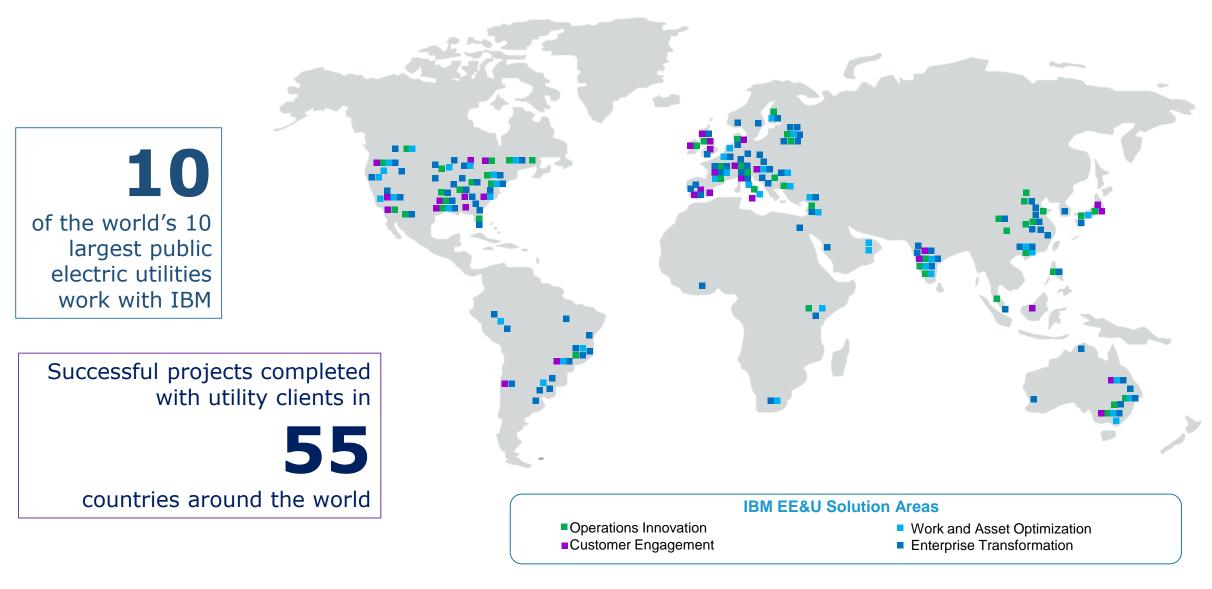


2009 Blue Gene supercomputer

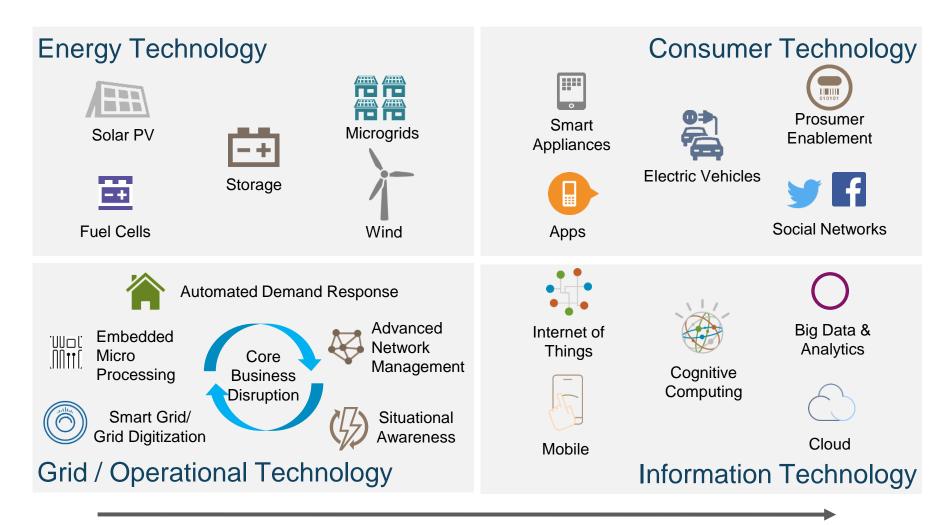


2015
The Weather Company

# We work with clients around the world to transform operations



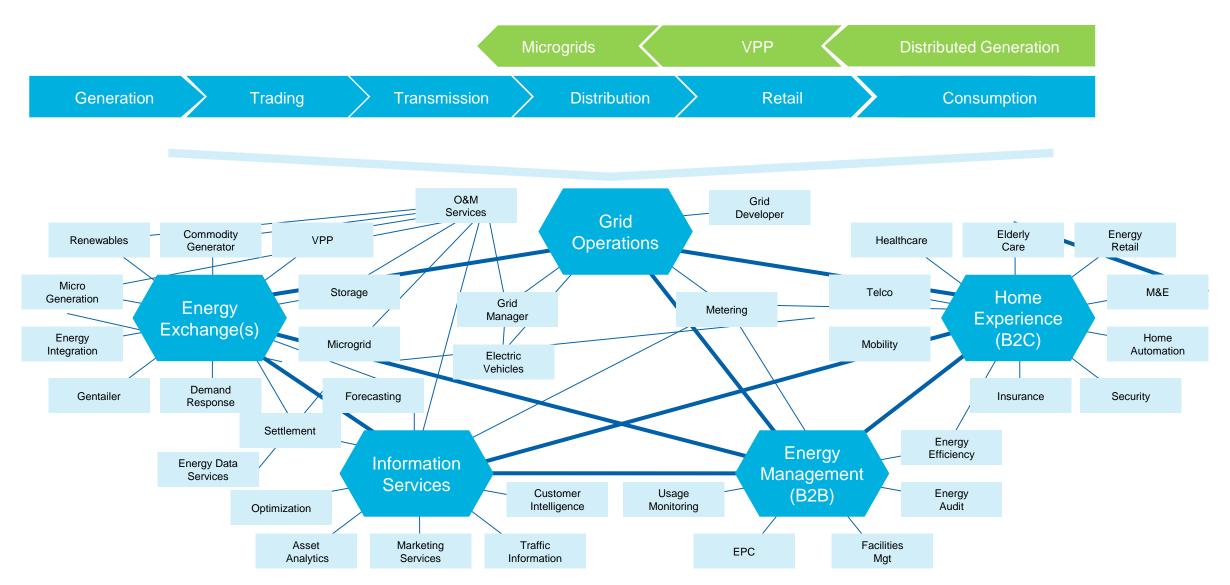
### Four types of technology are enabling disruptions:



Increasing new entrant threat

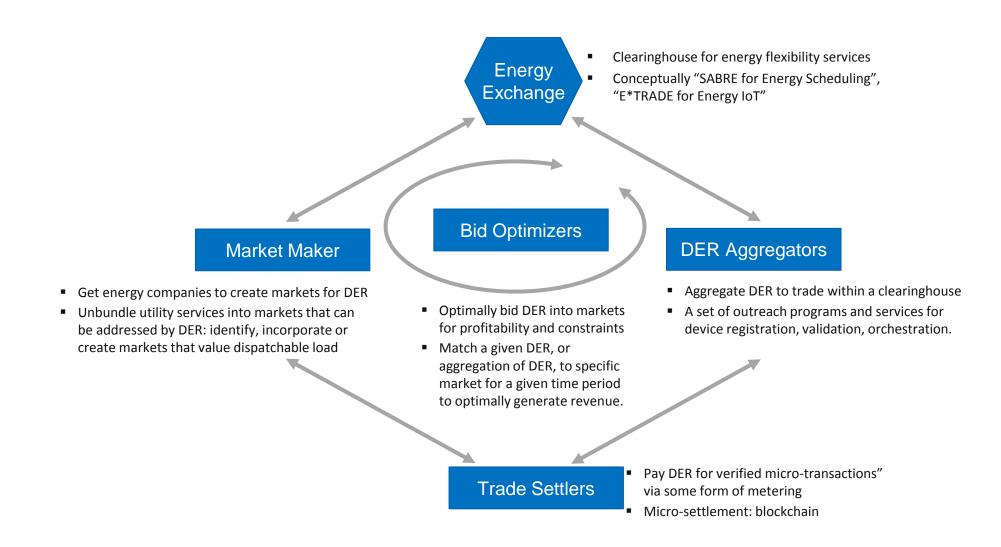


#### Leaders Will Assume Key Roles in the Energy Integrator Ecosystem





#### The Energy Integrator ecosystem is a platform for incumbents to deepen their roles



#### Key Technologies & Vendors will enable Utilities to assume these New Roles.

